



- Steelworld Research Team

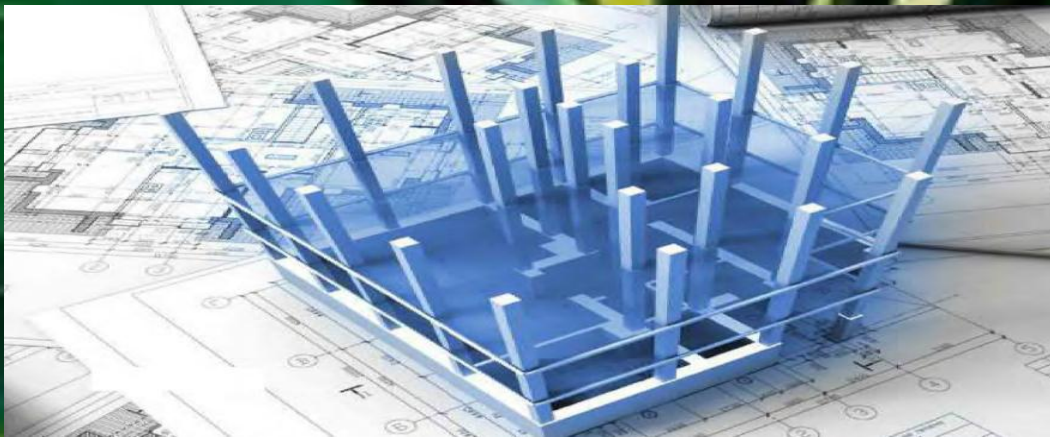
Cambodia Iron Ore Mines Opportunity Nov 2015



29 November 2015

Disclaimer

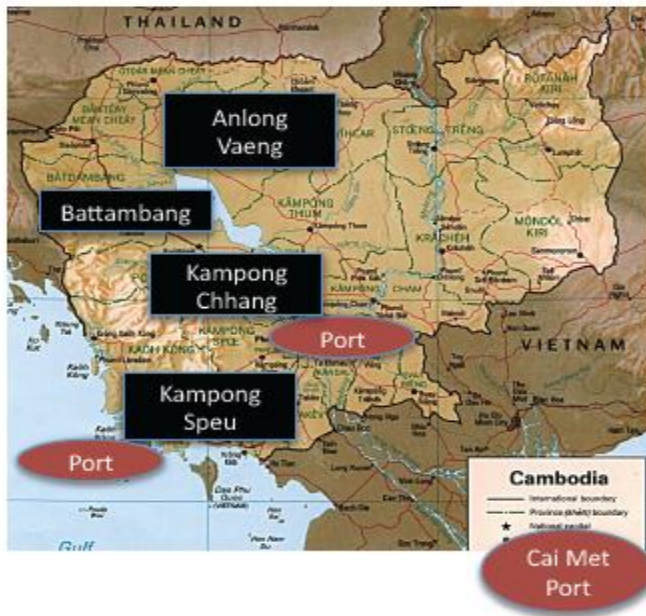
This power point presentation is confidential and proprietary, with all rights owned by Rainforest Capital LLP. It is provided for informational purposes only and DOES NOT REPRESENT AN OFFER TO SELL A SECURITIES OR SOLICIT AN INVESTMENT.



RFC IRON ORE MINING PROJECT TEASER : SCENARIO ANALYSIS



AVAILABLE LAND



KAMPONG SPEU (ZINC)

- Closest to the port and existing mine operation

KAMPONG CHHANG (IRON ORE)

- Close to Phnom Penh port
- Access by motorcycle

BATTAMBANG (IRON ORE)

- Close to Thai border and rail line
- 2 potential iron ore sites
- 1 existing iron ore concession and 1 potential

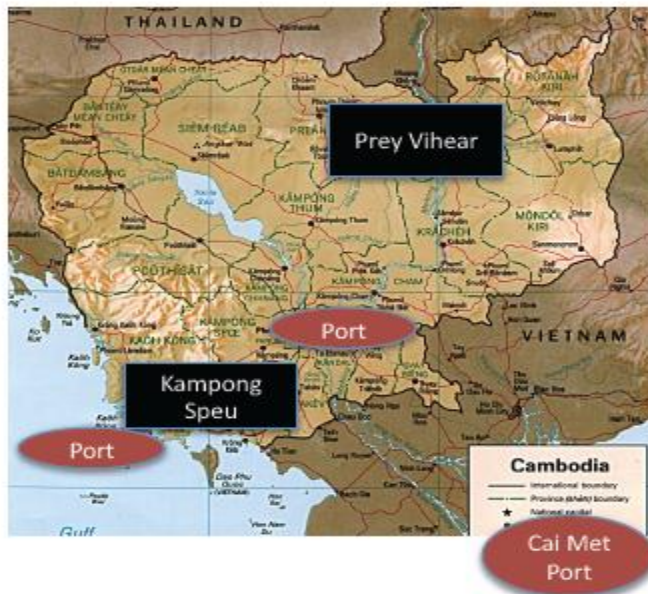
ANLONG VAENG (IRON ORE)

- Close to Thai border
- Existing iron ore exploration concession 154km in size

Initial site visit suggest significant amount of “on the ground” time is required to properly understand potential



OTHER OPPORTUNITIES



PREY VIHEAR (IRON ORE)

- Numerous mining companies currently operating in the area
- +500km from Phnom Penh with potential to barge ore to deep water port in Vietnam
- Found a couple of potential sites which should be explored further

KANDAL (IRON ORE)

- Close to Phnom Penh city (+50km)
- Currently negotiating to visit the site to ascertain the potential

Initial site visit suggest significant amount of “on the ground” time is required to properly understand potential



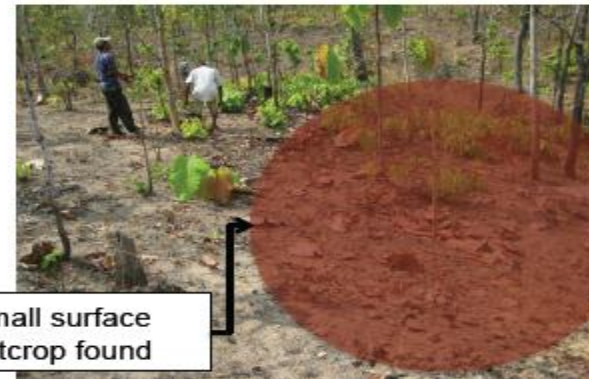
KAMPONG CHHANG – POTENTIAL IRON ORE SITE

Overview

- ❑ North of by 130km Phnom Penh with another 230km to the main port (35km of dirt road)
- ❑ Potential site crosses rail line
- ❑ Minimal surface rock found in a small area (only small area explored)
- ❑ Hundreds of square kilometers of potential area
- ❑ No iron ore outcrops noted on the site we walked should be there on the 100 Sq km of land and samples taken for testing

SUMMARY

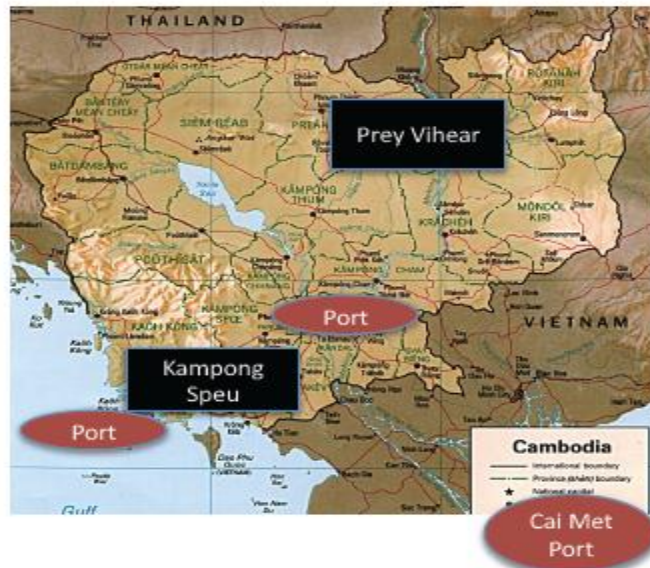
- ❑ Massive area and local villagers should be motivated to search the area under guidance of geologist



Small surface
outcrop found



OTHER OPPORTUNITIES



PREY VIHEAR (IRON ORE)

- Numerous mining companies currently operating in the area
- +500km from Phnom Penh with potential to barge ore to deep water port in Vietnam
- Found a couple of potential sites which should be explored further

KANDAL (IRON ORE)

- Close to Phnom Penh city (+50km)
- Currently negotiating to visit the site to ascertain the potential

Initial site visit suggest significant amount of “on the ground” time is required to properly understand potential

BATTAMBANG – 4 POTENTIAL IRON ORE SITES

Overview

- ❑ North of by 450 km Phnom Penh with another 230km to the main (less than 100km from Thai border)
- ❑ Sites close to potential rail line
- ❑ 2 sites explored (Samot = Hematite & Phnom Veng = Magnetite)
- ❑ Phnom Veng has +120sq/km Exploration license
- ❑ Minimal surface rock found in small area (spent 4 hours at each site)
- ❑ Iron ore outcrops noted and samples taken for testing

SUMMARY

- ❑ Massive area and we should be motivated to search the area under guidance of geologist

Both sites on mountainous areas



Geologist hired for evaluation of sites

Magnet on 3m thick magnetite ore





RFC LLP

Cambodia Sustainable Growth Fund



Contact:

Abhoy Pattnaik

Chairman & Chief Executive Officer

Tel: +855 888198099 /16 966 633

Email: apattnaik000@gmail.com

abhay@rfcapital.com



CONFIDENTIAL

Rainforest Capital LLP

684 HOUGANG AVENUE 8, #04-971,
SINGAPORE (530684)

#11, Street 59, Phnom Penh, Cambodia

Tel: +855 888198099;

+855 16 966633

Phnom Penh

Cambodia

Email:

apattnaik000@gmail.com;

info@RFCapital.com